

COVER SHEET

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SEC Registration Number

S	E	M	I	R	A	R	A	M	I	N	I	N	G	A	N	D	P	O	W	E	R
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(Company's Full Name)

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(Business Address: No. Street City/Town/Province)

John R. Sadullo
(Contact Person)

8888-3000
(Company Telephone Number)

1 2 3 1
(Fiscal Year)

1 7 - C
(Form Type)

Month
Day
 (Annual Meeting)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic	Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. March 25, 2021
Date of Report
2. SEC Identification No.: 91447
3. BIR Tax Identification No.: 000-190-324-000
4. **SEMIRARA MINING AND POWER CORPORATION**
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 2/F DMCI Plaza, 2281 Chino Roces Avenue, Makati City
Address of principal office
- Postal Code: 1231
8. (2) 888-3555 Fax No. (2) 888-3955
Issuer's telephone number, including area code
9.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock</u>
Common Shares	4,250,547,620
11. Indicate the item numbers reported herein: Item 9.

This has reference to the Department of Energy (DOE) Order dated June 4, 2019 and its subsequent letter dated July 4, 2019 docketed as *"In Re: Violation of Department Circular No. DC2012-05-0006 or Guidelines on the Accreditation of Coal Traders and Registration of Coal End-Users, Semirara Mining and Power Corporation (SMPC), Respondent, DOE-ERDB Case No. 2019-06-0010."*

In the November 19, 2019 disclosure, SMPC stated that it received the DOE Resolution dated October 15, 2019 finding SMPC in violation of the afore-stated Circular and imposing penalties as follows:

- a. Suspension for a period of one (1) month for violating Section 7.2 of the Circular due to coal trading or transaction with Gold Anchorage, the latter being an unaccredited coal trader, except deliveries of SMPC-owned power plants and other local power plants with existing coal supply agreements; and
- b. A fine of Php1,735,000.00 for violating Section 3 of the Circular due to unabated and continuous coal trading despite suspension of its accreditation.

SMPC also disclosed that it will seek reconsideration of the October 15, 2019 DOE Resolution.

Today, SMPC received a copy of the DOE Resolution dated March 16, 2021, which modified its October 15, 2019 Resolution, the dispositive portion of the March 16, 2021 DOE Resolution states:

“**WHEREFORE**, in view of all the foregoing, the Resolution of this Office dated 15 October 2019, is hereby modified as follows, to wit:

1. Affirming SMPC’s liability for violation of Section 3 of Department Circular No. (DC) 2012-05-0006 and ordering it to pay the corresponding find therefore in the amount of Six Hundred Ten Thousand Pesos (P610,000.00);
2. Removing the penalty of One-month suspension of SMPC’s coal trader accreditation, with a warning that, henceforth, it should exercise more prudence and care in conducting its coal trading related transactions in order to avoid similar issues and cases in the future.

SO ORDERED.”

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer : Semirara Mining and Power Corporation

Signature and Title : 
John R. Sadullo
VP Legal & Corporate Secretary

Date : March 25, 2021